



Termination/Replacement and New Account Establishment for Managed Accounts

Complete this form to:

- Remove a Separate Account Manager (SAM), who acts as an Authorized agent/Advisor, from the Fidelity brokerage account(s) listed below.
- Add a SAM(s) as an Authorized agent/Advisor on existing Separate Accounts listed below. The accounts will continue to have the same authorizations and features.
- Establish new Separate Account(s). Any account(s) opened with this form will have identical registration(s) as the primary account listed below.
- Add, Terminate and Replace or Remove a Sponsor on Primary and Separately Managed Accounts.

This form can only be used for a Separate Account relationship opened using the Client Account Agreement and Application for the Managed Accounts. It cannot be used to establish a Primary Account.

It is important that you notify the SAM that you are terminating of your intention to end their relationship as your Authorized agent/Advisor. Prior to terminating a SAM, you must give the SAM written notice of 4 business days (days during which time the New York Stock Exchange is open for trading).

Authorized agent/Advisor

Firm Name	G Number
	G

1. Account Information

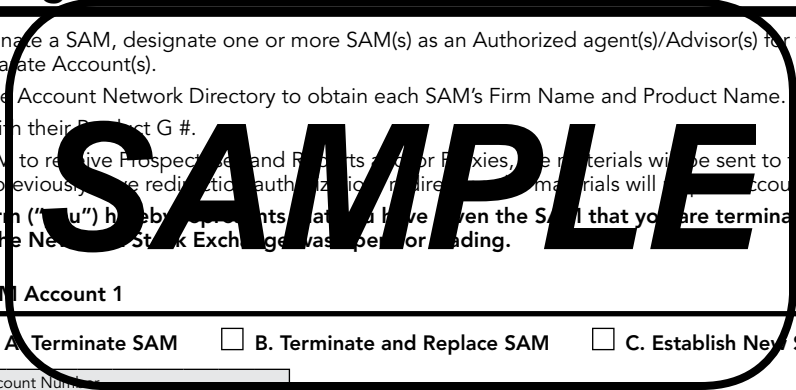
Name on Account	Primary Account Number

2. Terminate/Designate/Establish New Separate Accounts

Complete this section to terminate a SAM, designate one or more SAM(s) as an Authorized agent(s)/Advisor(s) for the existing accounts listed below or to establish new Separate Account(s).

- Refer to the Fidelity Separate Account Network Directory to obtain each SAM's Firm Name and Product Name.
- The SAM will provide you with their Product G #.
- If you fail to designate a SAM to receive Prospectuses and Reports and/or Proxies, the materials will be sent to the account holder. For new SAM accounts that did not previously have redemptive authorization, redemptive materials will require account holder signature.

By signing below, Advisor Firm ("You") hereby represents that you have given the SAM that you are terminating written notice of at least 4 business days during which the New York Stock Exchange was open for trading.



SAM Account 1

Check A, B or C. A. Terminate SAM B. Terminate and Replace SAM C. Establish New SAM Account

Complete these fields to terminate SAM from account.

Account Number		
SAM Firm Name		
SAM Product Name		

Complete these fields to provide the new SAM information.

SAM Name	Fidelity Separately Managed Account G Number	Pricing Code if applicable
	G	
SAM Product Name		SAM Product G Number
		G

- For this Account, send:
- Proxies** SAM or Account Owner
 - Annual Reports and Prospectuses** SAM or Account Owner
 - Corporate Actions** SAM or Account Owner
 - Additional Reports** SAM or Account Owner

continued on next page



3. Terminate, Designate or Change Sponsor on Primary and Separately Managed Accounts

By signing below, Advisor Firm ("you") hereby represents that you have given the Sponsor that you are terminating written notice of at least 4 business days during which the New York Stock Exchange was open for trading. The Sponsor will terminate the SAM(s) authorized on the account(s).

Note: Terminating, designating or changing a Sponsor will update on Primary and all SAM accounts. The Sponsor will be granted the same authorities granted to Authorized agent(s)/Advisor(s) in the Client Agreement for Separately Managed Accounts.

Check A, B or C. **A. Terminate Sponsor** **B. Terminate and Replace Sponsor** **C. Establish New Sponsor Account**

List all SAM accounts under the Primary Account provided in Section 1.

Account Number	Account Number	Account Number
Account Number	Account Number	Account Number

Enter Sponsor to terminate from the account.

Complete these fields to provide the new Sponsor information.

Sponsor Firm Name	Sponsor G Number G	Pricing Code if applicable
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4. Signatures and Dates *Form cannot be processed without signatures and dates.*

Account holder signature will be required for the following:

- When redirecting materials on new SAM accounts that did not previously have redirection authorization.
- When designating or changing a Sponsor.

Print Owner Name <i>First, M.I., Last</i>		Print Advisor Name <i>First, M.I., Last</i>	
Owner Signature	Date <i>MM - DD - YYYY</i>	OR	Advisor Signature
SIGN ▶	▶		SIGN ▶
			Date <i>MM - DD - YYYY</i>

